



D & H INDIA LIMITED

D&H/CS/25-26

Date: 05/02/2026

Online filing at: www.listing.bseindia.com

To,
Corporate Relationship Department
DCS-CRD
BSE Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street, MUMBAI-400001

BSE Scrip ID: DHINDIA BSE Scrip Code: 517514

Sub: Newspaper advertisement regarding proposed Rights Issue of the Fully Paid-up Equity Shares of D & H India Limited ("the Company").

Dear Sir/Madam,

We are enclosing herewith copies of newspaper publication pertaining to notice issued to the eligible equity shareholders regarding the Rights Issue of the Company, in compliance with Regulation 84(1) of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018.

Please find enclosed herewith a copy of the Newspaper Advertisement dated 04/02/2026, published on 05/02/2026, in the below mentioned National daily newspaper with wide circulation:

1. The Free Press Journal (English)
2. Nav Shakti (Marathi)
3. Navbharat (Hindi)

Copy of the above advertisement will also be made available on the website of the Company at www.dnhindia.com.

Request to take the same on records.

Thanking You,

Yours Faithfully,

For D & H India Limited

Rajesh Sen

Company Secretary & Compliance Officer

Encl:a/a

Head Off. & Correspondence Address : Plot 'A', Sector 'A', Industrial Area, Sanwer Road, INDORE - 452 015 (M.P.) INDIA **Ph.:** +91 731 2973101 & 2974501 **Email:** ho@dnhindia.com

Regd. Off.: A-204, Kailash Esplanade, Opp. Shreyas Cinema, L.B.S. Marg, Ghatkopar (W) MUMBAI - 400 086 (MH) INDIA **Ph.:** +91 22 25006441, **Website:** www.dnhindia.com

CIN : L28900MH1985PLC035822



ISO 9001 : 2015

मुख्यमंत्री को मेरा उल्लेख करने का क्या अधिकार?

विलय के मुद्दे पर खुलकर बोले शरद पवार

■ **मुंबई, नवभारत न्यूज नेटवर्क.** अजीत पवार के निधन के बाद राकांपा के दोनों गुटों के विलय को लेकर जोरदार चर्चाएं शुरू हो गई हैं. इस संबंध में यह दावे भी किए जा रहे थे कि खुद अजीत पवार ने शरद पवार की एनसीपी के कुछ नेताओं के साथ विस्तार से चर्चा की थी. इतना ही नहीं, 12-13 फरवरी को इस बारे में आधिकारिक घोषणा होने की बात भी सामने आई थी, जिसका जिक्र स्वयं शरद पवार ने किया था. इसके चलते राजनीतिक गलियारों में अटकलें तेज हो गई थीं. हालांकि मुख्यमंत्री देवेंद्र फडणवीस द्वारा इन चर्चाओं को खारिज किए जाने के बाद यह शकल उठने लगा कि आखिर एनसीपी में चल क्या रहा है. इन्हीं सभी मुद्दों पर शरद



सुनेत्रा के घर पहुंचे राकां के वरिष्ठ नेता

दिवंगत उपमुख्यमंत्री अजीत पवार को श्रद्धांजलि अर्पित करने के लिए बुधवार को बारामती स्थित सहयोग सोसायटी में राज्य के कोने-कोने से बड़ी संख्या में पदाधिकारी, कार्यकर्ता और नागरिक एकत्र हुए. अजीत के चाचा शरद पवार ने भी सहयोग सोसायटी स्थित निवास पर सुनेत्रा पवार से मुलाकात की. राढ़वादी कांग्रेस के वरिष्ठ नेता शरद पवार और उनकी पत्नी प्रतिभा अजीत के निवास पर पहुंचे. सुनेत्रा के उपमुख्यमंत्री पद की शपथ लेने के बाद शरद पवार की यह पहली सांत्वनापूर्ण भेंट थी. इसलिए इस मुलाकात पर राजनीतिक गलियारों की खास नजर है. उपमुख्यमंत्री सुनेत्रा पवार, अजीत के भाई श्रीनिवास, उनकी बहनें साय ही विधायक रौहित, पार्थ और जय सहित पूरा पवार परिवार मौजूद था.

पवार ने बुधवार सुबह पत्रकारों से बातचीत करते हुए विस्तार से अपनी बात रखी. इस दौरान उन्होंने ने मुख्यमंत्री देवेंद्र फडणवीस के उस बयान का जिक्र किया, जिसमें उन्होंने

कहा था कि अगर एनसीपी के दोनों गुट एक होने वाले होते, तो अजीत पवार उन्हें इसकी जानकारी देते पर कहा कि मुख्यमंत्री को मेरा उल्लेख करने का क्या अधिकार है.

बदलाव : 1 लाख 1 हजार करोड़ पर पहुंची लागत, अब हाइवे 13 जिलों से होकर जाएगा ‘शक्तिपीठ’ की लागत 15 हजार करोड़ बढ़ी

■ **मुंबई, नवभारत न्यूज नेटवर्क.** महाराष्ट्र में साढ़े तीन शक्तिपीठों को जोड़ने वाले राज्य सरकार के महत्वाकांक्षी शक्तिपीठ हाइवे को कोल्हापुर जिले में भारी विरोध का सामना करना पड़ा. विरोध के बाद हाइवे की रूपरेखा में बदलाव किया गया है. सिंधुदुर्ग, कोल्हापुर, धाराशिव और नांदेड़ में प्रस्तावित हाइवे में बदलाव किए गए हैं और अब यह हाइवे सातारा जिले से भी होकर जाएगा. इस बदलाव के कारण हाइवे की लागत में 15 हजार करोड़ रुपये की वृद्धि हुई है और परियोजना की लागत 86 हजार करोड़



रुपये से बढ़कर 1 लाख 1 हजार करोड़ रुपये हो गई है. कोल्हापुर में हुए विरोध को ध्यान में रखते हुए,

2024 विधानसभा चुनावों से पहले राज्य सरकार ने हाइवे परियोजना की रूपरेखा में बदलाव का आश्वासन दिया था. महाराष्ट्र स्टेट रोड डेवलपमेंट कॉर्पोरेशन (एमएसआरडीसी) ने भूमि अधिग्रहण के लिए विरोध वाले कागल और हाथकणंगले तहसीलों का बड़ा हिस्सा हाइवे से बाहर रखा है. इसके अलावा सिंधुदुर्ग, कोल्हापुर, धाराशिव और नांदेड़ में भी हाइवे की रूपरेखा बदली गई है और अब सातारा जिले को जोड़ने के कारण हाइवे 12 की बजाय 13 जिलों से होकर जाएगा.

पंकजा भूलीं आंबेडकर का नाम

■ **मुंबई, नवभारत न्यूज नेटवर्क.** लातूर जिले के जानवल गांव में जिला परिषद चुनाव के प्रचार के दौरान पंकजा मुंडे को ग्रामीणों ने रोक दिया. वजह ये बताई जा रही है कि पंकजा ने बाबासाहेब को अभिवादन नहीं किया. इस घटना को लोगों ने गंभीरता से लेते हुए पंकजा के खिलाफ खुल कर सड़क पर उतर आए. तेजी से वायरल हो रहे संबंधित घटना के वीडियो सोशल मीडिया पर चर्चा का विषय बन गया है. जिला परिषद चुनाव की पृष्ठभूमि में पंकजा मुंडे चुनाव प्रचार के लिए लातूर के दौर पर थी.

17 को समिति के सामने कामरा की होगी पेशी

■ **मुंबई, नवभारत न्यूज नेटवर्क.** महाराष्ट्र विधानपरिषद की विशेषाधिकार समिति ने कॉमेडियन कुणाल कामरा और शिवसेना (उबाठा) नेता सुषमा अंधारे को उपमुख्यमंत्री एकनाथ शिंदे के खिलाफ कथित अपमानजनक टिप्पणी के मामले में सुनवाई के लिए तलब किया है. समिति के अध्यक्ष एवं भाजपा के विप सदस्य प्रसाद लाड ने बताया कि कामरा और अंधारे को 15 दिन पहले नोटिस जारी किया गया था.



उन्होंने बताया कि उन्हें गुरुवार को दो बजे समिति के समक्ष सुनवाई के लिए उपस्थित होने को कहा गया था, लेकिन उन दोनों ने इस तिथि पर हाजिर होने में असमर्थता जताई थी, इसके मद्देनजर उन्हें 17 फरवरी को पेश होने को कहा गया है.



Please scan this QR Code to view this Letter of Offer

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document.



D & H INDIA LTD
D & H India Limited

Our Company was incorporated on March 30, 1985, as a company limited by shares under the Companies Act, 1956 in the name of D & H Welding Electrodes (India) Private Limited and a certificate of incorporation issued on March 30, 1985, within the jurisdiction of the Registrar of Companies, Mumbai, Maharashtra. Subsequently, the name of our Company was changed to 'D & H Welding Electrodes (India) Limited' upon conversion of the company into a public limited company vide certificate issued by the Registrar of Companies, Mumbai, Maharashtra on 17 th September, 1993 and the name of the company was further changed to 'D & H India Limited' and a certificate to that effect was issued by the Registrar of Companies, Mumbai, Maharashtra on 31 st March, 2012, see "General Information" beginning on page 49 of the letter of offer dated January 30, 2026 (the "Letter of Offer"). **Registered Office:** A-204, 2 nd Floor, Kailash Esplanade Opp Shreyas Cinema, L.B.S. Marg, Ghatkopar (West), Mumbai, Maharashtra, India, 400086, email: ho@dnhindia.com , Tel: 022-49711885 **Corporate/Administrative Office:** Sanwer Road, Industrial Area, Sector, 'A' Plot 'A', Indore, Madhya Pradesh, India, 452015 Tel:0731-2973501; email: ho@dnhindia.com **Contact Person:** CS Rajesh Sen. E-mail:rsen@dnhindia.com; **Website:** www.dnhindia.com **Corporate Identity Number:** L28900MH1985PLC035822.

OUR PROMOTER & PROMOTER GROUP; HARSH VORA, SUSHIL RATANLAL RAWKA, SAURABH VORA, KIRAN VORA, HARSH KUMAR VORA (HUF), SUHANI DOSHI, ATITHI VORA, SIDDHARTH RAWKA, SATISH RAWKA, SAROJ RAWKA & VENUS RAWKA			
FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF D & H INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY			
ISSUE OF UP TO 20,47,000* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹120/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹110/- PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹2456.40 LAKH* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1(ONE) RIGHTS EQUITY SHARES FOR EVERY 4 (FOUR) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SATURDAY, JANUARY 31, 2026 ("RECORD DATE") ("THE ISSUE"). FOR FURTHER DETAILS, SEE "OFFERING INFORMATION" BEGINNING ON PAGE NO. 94. *Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.			
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY			
ISSUE OPENS ON Monday, February 9, 2026	LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS* Thursday, February 12, 2026	ISSUE CLOSSES ON** Tuesday, February 17, 2026	
*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date. ** Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.			
ASBA*	Simple, Safe, Smart way of Application - Make use of it !!		*Application Supported by Blocked Amount (ASBA) is a better w ay of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below
FACILITIES FOR APPLICATION IN THIS ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "- Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 98 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77(A) of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form. Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders&quot; under the ISIN: INE589D20018 on Monday, February 2, 2026. The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the BSE Limited ("On Market Renunciation"); or (b) through an off-market transfer ("Off Market Renunciation"), during the Renunciation Period. If no Applications is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an Application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue. PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE. CREDIT OF RES IN COMPANY'S DEMAT SUSPENSE ACCOUNT Our Company has opened a separate demat suspense escrow account (namely, " D & H India Limited – Unclaimed Securities Suspense Escrow Account ") ("Demat Suspense Account") and has credited Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF" authority; or which of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed/suspense escrow account/demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date and where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (c) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (d) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (e) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Emblements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholder for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue. With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/Records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) as acceptable to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date; i.e., by Friday, February 13, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholders shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner. COMPLETION OF DISPATCH OF ISSUE MATERIAL The dispatch of the Application Form, Letter of Offer and RE Entitlement letter (" Issue Material ") has been completed on February 3, 2026 . In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34 . MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or issuer company BSE Limited (the Stock Exchange). An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being D & H India Limited; 2. Name and address of the Eligible Equity Shareholder including Joint Shareholders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the resident of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total Application amount paid at the rate of ₹120/- per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNRR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 126 of the Letter of Offer. If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected. OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and any other offering material (collectively, the " Issue Materials ") and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlements and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see " Restrictions on Purchases and Resales " beginning on page 126 of the Letter of Offer. Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issus material only to email addresses of Eligible Equity Shareholders who are located in jurisdictions where the offer and sale of the Rights Entitlements or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions, in case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue materials dispatched, on a reasonable effort basis, to the Indian addresses provided by them. NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S Securities Act, 1933, as amended (" U.S Securities Act ") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The Offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, February 17, 2026, i.e, Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled " Basis of Allotment " on page 115 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the BSE. Please ensure that the Application Form and necessary details are filed in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: Please note that, the Rights Equity Shares applied for in this issue shall be allotted in dematerialised form and to the same depository account in which our equity share are held by such investor on the record date, for details, see " Allotment Advice or Refund/Unblocking of ASBA Accounts " on Page 116 of the Letter of Offer. SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of any specific investor(s). LISTING: The existing Equity Shares of our Company are listed on BSE Limited (" BSE "). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares through its letter dated January 19, 2026. Our Company has made an application to BSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purpose of the Issue the Designated Stock Exchange is BSE. DISCLAIMER AVOID OF BSE: It is to be distinctly understood that the permission given by the exchange i.e. BSE Limited should not in any way be deemed or construed that the Letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited, The Stock Exchange" on page 89 the Letter of Offer. AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials dispatched only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Materials shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Materials. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to offer, solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issues Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 126 of the Letter of Offer. The Application Form, the Rights Entitlement Letter and other Issue material dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company, in case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Application Form, the Rights Entitlement Letter and other Issue material is physically dispatched, on-a reasonable effort basis, to the Indian addresses provided by them. Further the Letter of Offer dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at: https://dnhindia.com/investor-relation/rights-issue/ ; (ii) the Registrar at: www.ankitonline.com ; (iii) the BSE at: www.bseindia.com . Shareholders or the persons entitled to receive the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within reasonable time after opening of the rights issue. BANKER TO THE ISSUE: Yes Bank Limited, MONITORING AGENCY: Infomermics Valuation and Rating Limited, RISK FACTORS beginning on page 25 of the Letter of Offer. The Investors can also visit: https://dnhindia.com/investor-relation/rights-issue/ for accessing Frequently asked questions, updation of e-mail address/ phone or mobile number, Updation of demat account details by Eligible Equity Shareholders holding shares in physical form, Self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholder can be made at compliance@ankitonline.com . If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at rsen@dnhindia.com.			



ANKIT CONSULTANCY PRIVATE LIMITED
Registrar and Share transfer Agent (SEBI Reg. No.: INR000000767), Address - Plot No. 60, Electronic Complex Pardeshipura, Indore, Madhya Pradesh, 452010 , Tel: 0731-2551745 E-mail: investor@ankitonline.com, compliance@ankitonline.com, **Investor Grievance ID:** compliance@ankitonline.com, **Contact Person:** CS Saurabh Maheshwari **Website:** www.ankitonline.com

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

Date: 04-02-2026
Place: Mumbai

For, D & H India Limited
Sd/-
Rajesh Sen - Company Secretary & Compliance Officer



PHOENIX ARC PRIVATE LIMITED

Reg Office: Wallace Towers, 3rd Floor, 139/140/B/1, Crossing of Shar Road and Western Express Highway, Vile Parle (E), Mumbai – 400057.
Tel : 022- 68492450, Fax : 022- 67412313, CIN: U67190MH2007PTC168303; Email: info@phoenixarc.co.in Website: www.phoenixarc.co.in

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice For Sale Of Immovable Assets Under The Securitization And Reconstruction Of Financial Assets And Enforcement Of Security Interest Act, 2002 Under Rule 8(5) Read With Proviso To Rule 8 (6) Of The Security Interest (Enforcement) Rule, 2002.

Notice Is Hereby Given To The Public In General And In Particular To The Borrower (s) And Guarantor (s) That The Below Described Immovable Property Mortgaged/charged To The Secured Creditor, The Physical Possession Of Which Has Been Taken By The Authorised Officer Of Phoenix Arc Private Limited (Acting As A Trustee Of Phoenix Trust - FY 18-1 Scheme G) (Phoenix) On 18.10.2019, Pursuant To The Assignment Of Debt In Its Favour By Religare Finvest Limited (RFL), Will Be Sold On "As Is Where Is", "As Is What Is", And "Whatever There Is" Basis On 26.02.2026 Between 12:00 pm To 01:00 pm With Unlimited Extension Of 5 Minutes, For Recovery Of Rs.97,30,38,915/- (Rupees Nine Crore Seventy Lakh Thirty Eight Thousand Nine Hundred And Fifteen only) Outstanding As On 20.01.2026 With Further Interest From 21.01.2025 Along With All Cost, Charges & Expense Until Payment In Full, Under The Loan Account XMORGH700068540, Due To Phoenix, Secured Creditor From Om Shivam Constructions, Mrs. Pinky Chopra, Mrs. Kavita Kaur, Mrs. Pinky Chopra, Ms Om Shivam Constructions Pvt Ltd, Mr. Balraj Chopra. The Reserve Price Will Be Rs.4,30,00,000/- (Rupees Four Crore Thirty Lakh Only) And The Earnest Money Deposit Will Be Rs. 43,00,000/- (Rupees Forty Three Lakh Only) & Last Date Of Submission Of EMD With KYC is 25.02.2026 On Or Before Closing Of Banking Hours.

Property Description: - All That Piece And Parcel Of Land Admeasuring 530 Sq. Yards Or Thereabout Bearing Survey No. 126, Hissa No. 6 (Part), Corresponding C.T.S. No. 790A (Old C.T.S. No.790) Situated At Navghar Pada Of Village Mulund (East), Taluka - Kurla, District-Mumbai Suburban Together With Structure Known As "Raina House" Standing Thereon Together With Benefits Of Right Of Way Adjoining Land Admeasuring 124 Sq. Yards, Bearing Survey No. 126, Hissas No. 6d, Corresponding Cts No. 790a and Situated Within Limits Of "T" Ward Of The Municipal Corporation Of Greater Mumbai.

The Borrower's Attention Is Invited To The Provisions Of Sub Section 8 Of Section 13, Of The Act, In Respect Of The Time available, To Redeem The Secured Asset, Public In General And Borrowers In Particular Please Take Notice That If In Case Auction Scheduled Herein Fails For Any Reason Whatsoever Then Secured Creditor May Enforce Security Interest By Way Of Sale Through Public Auction. In Case Of Any Clarification/requirement Regarding Assets Under Sale, Bidder May Contact To Mr. Kuldeep Gupta (+918655943688 (+8586770051), Mr. Mahesh Malunekar (+91 9920381664/750694818)

For Detailed Terms And Conditions Of The Sale, Please Refer To The Link https://phoenixarc.co.in/?p=8855 Provided In Phoenix Arc Private Limited's Website i.e. www.phoenixarc.co.in And/or on https://bankauctions.in/

Authorized Officer
Phoenix Arc Private Limited
Date : 04-02-2026 (Acting As A Trustee of Phoenix Trust-FY 18-1 Scheme)

ISHWARSHAKTI HOLDINGS & TRADERS LIMITED					
CIN: L51100MH1983PLC030782					
REGISTERED OFFICE: 5TH FLOOR, SEKSIARIA CHAMBERS, 139, NAGINDAS MASTER ROAD, FORT, MUMBAI - 400001					
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS					
FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025					
(` in Thousand) (Except Earning Per Share)					
Sr. No.	PARTICULARS	Quarter Ended	Half year Ended	Quarter Ended	
		31/12/2025	31/12/2025	31/12/2024	
		Unaudited	Unaudited	Unaudited	
1	Total Income from Operations (Net)	1,812.32	11,295.09	975.14	
2	Net Profit / (Loss) for the Period (before Tax and Extraordinary items)	(1,361.60)	6,364.26	(1,312.22)	
3	Net Profit / (Loss) for the Period before Tax (after Extraordinary items)	(1361.60)	6364.26	(1312.22)	
4	Net Profit / (Loss) for the period after Tax (after Extraordinary items)	(1,415.85)	4,433.37	(994.60)	
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and other Comprehensive Income (after tax)]	(1,469.67)	4,360.08	(740.34)	
6	Paid-up equity share capital (Face value of ₹ 10/- each)	14,400.00	14,400.00	14,400.00	
7	Reserves excluding revaluation reserves (as shown in the Audited Balance Sheet of previous year)	-	-	-	
8	Earnings per share (of ₹ 10/- each) (not annualised)				
	Basic	(0.98)	3.08	(0.69)	
	Diluted	(0.39)	1.23	(0.69)	

Notes:

1

The above is an extract of the detailed format of Standalone Unaudited Financial Results of the Company for the Second Quarter and Half year ended 30th September,2025 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and Half Yearly Results of the Company are posted on Company's website (www.ishwarshakti.com) and on the Stock Exchange website (www.bseindia.com) where the Company's shares are listed.

2

The financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 12th November, 2025. The financials results are prepared in accordance with the Indian Accounting Standards (IndAS) as prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3

The Hon. National Company Law Tribunal, Mumbai Bench vide its order dated 10th April, 2024 has approved the Scheme of Arrangement of Seksaria Industries Private Limited ("Demerged Company No.1") and Seksaria Agritech Private Limited ("Resulting Company No 1") and Ishwarshakti Holdings & Traders Limited ("Demerged Company no.2") with Seksaria Finance Limited ("Resulting Company No 2") and their respective shareholders ("the Scheme"). The appointed date in terms of the said Scheme is 1st April, 2021. Hence the results for the earlier quarters /year are presented after giving effect to the terms and conditions mentioned in the said scheme of Demerger.



For Ishwarshakti Holding & Traders Limited
Geeta Seksaria
Managing Director
DIN:06960055

Place: Mumbai
Dated: 04th February, 2026



Mid India Industries Limited

CIN: L17124MP1991PLC006324

Regd. Office: Textile Mill Area, Station Road, Mandasaur-458 001 (M.P) Phone: 07422-234999
Corporate Office: 401, Princess Centre, 6/3, New Palasia, Indore-452 003 (M.P)
E-mail: cmsindia@gmail.com, Website: www.midindiaindustries.com

Extract of Un-audited Financial Results for the Quarter & Nine Month ended on December 31, 2025

(Regulation 47(1)(b) of the SEBI (LODR) Regulations, 2015) (Amount In Lakhs Except EPS)

S. No.	Particulars	Quarter		Year to Date
		31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
1	Total Income From Operations (Net)	340.01	237.73	632.17
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	-6.17	4.06	-12.61
3	Net Profit / (Loss) for the period before Tax (After Exceptional and / or Extraordinary items)	-6.17	4.06	-12.61
4	Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items)	-6.17	4.06	-11.79
5	Total Comprehensive income for the period [Comprising Profit / (Loss) for the period (after Tax) and Other Comprehensive Income (after Tax)]	-6.17	4.06	-11.98
6	Equity Share Capital	1630.00	1630.00	1630.00
7	Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of the previous year)	-	-	-2080.25
8	Earnings Per Share (of ₹ 10/- each) (for continuing and discontinued operations)			
	1. Basic	-0.04	0.02	-0.07
	2. Diluted	-0.04	0.02	-0.07

Notes :

(i) The above is an extract of the detailed format of the Un-audited Financial Results for the Quarter and Nine Months ended December 31, 2025 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015. The full format of the Un-audited Financial Results for the Quarter and Nine Month ended December 31, 2025 is available on the website of the Company www.midindiaindustries.com and Stock Exchange i.e. www.bseindia.com.

(ii) You can also be accessed the results by scanning the a Quick Response Code given below:



BSECOMPANY

For Mid India Industries Limited
Sd/-
Sanjay Singh
Chairman & Managing Director
DIN: 01548011

Place: Indore, Date : 03.02.2026



This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document.

Please scan this QR Code to view this Letter of Offer



D & H INDIA LTD

D & H India Limited

Our Company was incorporated on March 30, 1985, as a company limited by shares under the Companies Act, 1956 in the name of D & H Welding Electrodes (India) Private Limited and a certificate of incorporation issued on March 30, 1985, within the jurisdiction of the Registrar of Companies, Mumbai, Maharashtra. Subsequently, the name of our Company was changed to "D & H Welding Electrodes (India) Limited" upon conversion of the company into a public limited company vide certificate issued by the Registrar of Companies, Mumbai, Maharashtra on 17 th September, 1993 and the name of the company was further changed to "D & H India Limited" and a certificate to that effect was issued by the Registrar of Companies, Mumbai, Maharashtra on 31 st March, 2012. see "General Information" beginning on page 49 of the letter of offer dated January 30, 2026 (the "Letter of Offer"). **Registered Office:** A-204, 2 nd Floor, Kailash Esplanade Opp Shreyas Cinema, L.B.S. Marg, Ghatkopar (West), Mumbai, Maharashtra, India, 400086, email: ho@dnhindia.com , Tel: 022-49711885 **Corporate/Administrative Office:** Sanwer Road, Industrial Area, Sector, 'A' Plot 'A', Indore, Madhya Pradesh, India, 452015 Tel:0731-2973501; email: ho@dnhindia.com **Contact Person:** CS Rajesh Sen. E-mail:rsen@dnhindia.com; **Website:** www.dnhindia.com **Corporate Identity Number:** L28900MH1985PLC035822.

OUR PROMOTER & PROMOTER GROUP; HARSH VORA, SUSHIL RATANLAL RAWKA, SAURABH VORA, KIRAN VORA, HARSH KUMAR VORA (HUF), SUHANI DOSHI, ATITHI VORA, SIDDHARTH RAWKA, SATISH RAWKA, SAROJ RAWKA & VENUS RAWKA

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF D & H INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 20,47,000* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 120/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 110/- PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 2456.40 LAKH* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1(ONE) RIGHTS EQUITY SHARES FOR EVERY 4 (FOUR) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SATURDAY, JANUARY 31, 2026 ("RECORD DATE") ("THE ISSUE"). FOR FURTHER DETAILS, SEE "OFFERING INFORMATION" BEGINNING ON PAGE NO. 94. *Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE CLOSURE ON Monday, February 9, 2026LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS* Thursday, February 12, 2026ISSUE CLOSURES ON** Tuesday, February 17, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

** Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it !!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

FACILITIES FOR APPLICATION IN THIS ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see " - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 98 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77(A) of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form.

Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders" and "under the ISIN: INE589D20018 on Monday, February 2, 2026.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the BSE Limited ("On Market Renunciation"); or (b) through an off-market transfer ("Off Market Renunciation"), during the Renunciation Period.

If no Applications is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an Application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RES IN COMPANY'S DEMAT SUSPENSE ACCOUNT

Our Company has opened a separate demat suspense escrow account (namely, "D & H India Limited – Unclaimed Securities Suspense Escrow Account") ("Demat Suspense Account") and has credited Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF" authority; or which of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed/suspense escrow account/demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (c) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (d) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (e) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Emblems to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholder for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/Records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) as acceptable to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by Friday, February 13, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholders shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer and RE Entitlement letter ("Issue Material") has been completed on February 3, 2026. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS:

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or issuer company BSE Limited (the Stock Exchange). An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being D & H India Limited; 2. Name and address of the Eligible Equity Shareholder including Joint Shareholders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the resident of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total Application amount paid at the rate of ₹ 120/- per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 126 of the Letter of Offer.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "Issue Materials") and issue of Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlements and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see "Restrictions on Purchases and Resales" beginning on page 126 of the Letter of Offer. Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issu material only to email addresses of Eligible Equity Shareholders who are located in jurisdictions where the offer and sale of the Rights Entitlements or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions, in case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue materials dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S Securities Act, 1933, as amended ("U.S Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The Offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, February 17, 2026, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Basis of Allotment" on page 115 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the BSE.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: Please note that, the Rights Equity Shares applied for in this issue shall be allotted in dematerialised form and to the same depository account in which our equity share are held by such investor on the record date, for details, see "Allotment Advice or Refund/Unblocking of ASBA Accounts" on Page 116 of the Letter of Offer.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of any specific investor(s).

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares through its letter dated January 19, 2026. Our Company has made an application to BSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purpose of the Issue the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by the exchange i.e. BSE Limited should not in any way be deemed or construed that the Letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited, The Stock Exchange" on page 89 the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials dispatched only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Materials shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Materials. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issu Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 126 of the Letter of Offer.

The Application Form, the Rights Entitlement Letter and other Issue material dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company, in case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Application Form, the Rights Entitlement Letter and other Issue material is physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further the Letter of Offer dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at: https://dnhindia.com/investor-relation/rights-issue/; (ii) the Registrar at: www.ankitonline.com; (iii) the BSE at: www.bseindia.com.

Shareholders or the persons entitled to receive the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within reasonable time after opening of the rights issue.

BANKER TO THE ISSUE: Yes Bank Limited , **MONITORING AGENCY:** Informerics Valuation and Rating Limited, **RISK FACTORS** beginning on page 25 of the Letter of Offer. The Investors can also visit: https://dnhindia.com/investor-relation/rights-issue/ for accessing Frequently asked questions, updation of e-mail address/ phone or mobile number, Updation of demat account details by Eligible Equity Shareholders holding shares in physical form, Self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders can be made at compliance@ankitonline.com .

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at rsen@dnhindia.com.

REGISTRAR TO THE ISSUE



ANKIT CONSULTANCY PRIVATE LIMITED

Registrar and Share transfer Agent (SEBI Reg. No.: INR000000767), Address - Plot No. 60, Electronic Complex Pardeshipura, Indore, Madhya Pradesh, 452010 , Tel: 0731-2551745 E-mail: investor@ankitonline.com, compliance@ankitonline.com, Investor Grievance ID: compliance@ankitonline.com, Contact Person: CS Saurabh Maheshwari Website: www.ankitonline.com

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

Date: 04-02-2026
Place: Mumbai

For, D & H India Limited
Sd/-
Rajesh Sen - Company Secretary & Compliance Officer

