



D & H INDIA LIMITED

D&H/CS/2025-26/

Date: 27th October, 2025

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To
The General Manager
DSC-CRD
BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001 (M.H.)

BSE Scrip Id: DHINDIA BSE CODE: 517514

Subject: Outcome of the Board meeting held on 27th October, 2025 and Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"),

Dear Sir/Madam,

This has in reference with our letter dated 22nd October, 2025, We would like to inform you that the Board of directors of the Company in its meeting held today i.e. **27th October, 2025**, has, inter-alia, considered and approved the following:


Raising of funds through the issuance of equity shares of face value ₹10/- (Rs. Ten) each by way of rights issue for an amount not exceeding ₹ 2456.40 Lakhs (Rs. Twenty Four Crores Fifty Six Lakhs Forty Thousand) only, to the eligible equity shareholders of the Company as on the record date (to be determined and notified subsequently), subject to receipt of statutory/regulatory approvals in accordance with the amended SEBI (Issuer of Capital and Disclosure Requirements) Amendment Regulations, 2025 (the "SEBI ICDR Regulations") and other applicable regulations and subject to necessary approvals as may be required.

For the purposes of giving effect to the Rights Issue, the detailed terms to the Rights Issue including but not limited to issue price, rights entitlement ratio, record date, timing and terms of payment will be determined in due course by the Board, in accordance with applicable laws, subject to receipt of necessary approvals, as may be required.

Requisite details for the aforesaid in terms of Regulation 30 read with Schedule III of the Listing Regulations and SEBI Master Circular no. SEBI/HO/CFD/PoD2 /CIR/P/0155 dated November 11, 2024 ("SEBI Master Circular"), is enclosed as **Annexure - A**.

The Board meeting commenced at 4.00 P.M. IST and concluded at 5.45 P.M. IST today.

Thanking You,
Yours Faithfully,
FOR, D & H INDIA LIMITED


RAJESH SEN

COMPANY SECRETARY & COMPLIANCE OFFICER
M.N. F 7689

Encl: a/a



RAJESH SEN
Digitally signed
by RAJESH SEN
Date: 2025.10.27
17:56:47 +05'30'

Head Off. & Correspondence Address : Plot 'A', Sector 'A', Industrial Area, Sanwer Road, **INDORE - 452 015 (M.P.) INDIA Ph.: +91 731 2973101 & 2974501 Email: ho@dnhindia.com**

Regd. Off.: A-204, Kailash Esplanade, Opp. Shreyas Cinema, L.B.S. Marg, Ghatkopar (W) **MUMBAI - 400 086 (MH) INDIA Ph.: +91 22 25006441, Website: www.dnhindia.com**

CIN : L28900MH1985PLC035822



Annexure-A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| S. No. | Particulars | Details |
|--------|---|---------------------------------------|
| 1 | type of securities proposed to be issued (viz. equity shares, convertibles etc.); | Equity Shares of ₹10/- (Rs. Ten) each |
| 2 | type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.); | On Right Issue Basis |
| 3 | total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | Upto ₹2456.40 Lakhs |

FOR, D & H INDIA LIMITED

Rajesh Sen

RAJESH SEN

Digitally signed
by RAJESH SEN
Date: 2025.10.27
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RAJESH SEN

COMPANY SECRETARY & COMPLIANCE OFFICER

Membership No. F 7689