



D & H INDIA LIMITED

Annexure VI

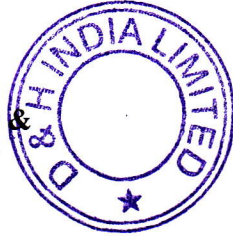
Compliance Report

It is hereby certified that the draft Scheme of Amalgamation involving V & H Infra Private Limited (Transferor Company) and D & H India Limited (Transferee Company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, including the following:

Sr. No.	Reference	Particulars	Compliance Status	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate Governance requirements	Complied	None
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied	None
Requirements of Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023				
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied	None
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied	None
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied	None
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied	None
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Will be complied	None

For, D & H India Limited


Rajesh Sen
Company Secretary &
Compliance Officer
Date: 07/01/2025
Place: Indore



For, D & H India Limited


Harsh Vora
Managing Director
DIN: 000149287
Date: 07/01/2025
Place: Indore



Certified that the transactions / accounting treatment provided in the draft scheme of Amalgamation involving V & H Infra Private Limited (Transferor Company) and D & H India Limited (Transferee Company) are in compliance with all the Accounting Standards applicable to a listed entity.

For, D & H India Limited


Rajesh Songirkar
Chief Financial Officer
Date: 07/01/2025
Place: Indore



For, D & H India Limited


Harsh Vora
Managing Director
DIN: 000149287
Date: 07/01/2025
Place: Indore



Head Off. & Correspondence Address : Plot 'A', Sector 'A', Industrial Area, Sanwer Road, INDORE - 452 015 (M.P.) INDIA Ph.: +91 731-2973101 & 2974501 Email: ho@dnhindia.com

Regd. Off.: A-204, Kailash Esplanade, Opp. Shreyas Cinema, L.B.S. Marg, Ghatkopar (W) MUMBAI - 400 086 (MH) INDIA Ph.: +91 22 25006441, Website: www.dnhindia.com

CIN : L28900MH1985PLC035822



ISO 9001 : 2015