D&H/CS/2022-23/66 Date: 2<sup>nd</sup> February, 2023

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To, The General Manager DCS-CRD BSE Ltd. P.J. Towers Dalal Street, Fort, Mumbai - 400001 (M.H.)

**BSE CODE: 517514** 

Subject: Submission of the Statement of Deviation pursuant to regulation 32(1) for the quarter ended 31<sup>st</sup> December, 2022 as per SEBI (LODR) Regulations, 2015.

Dear Sir/Ma'am.

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 issued by the SEBI titled "Format on Statement of Deviation or Variation for proceeds of preferential issue."

We are pleased to submit Statement of raising of funds towards the, (a) To augment the networth of the company and to broad base the capital structure of the company required for its business growth;(b) To meet working capital requirements;(c) To meet the long-term funds requirement of the company;(d) General corporate Purposes; and (e) Issue related expenses.

The Company has issued convertible 7,88,000 warrant of Rs. 42/- convertible into equity shares of Rs. 10/- each at a premium of Rs. 32 per share. Out of which the Company has generated funds during the quarter ended 31<sup>st</sup> December, 2022 as under:

1. Upfront amount at the time of issuance of warrants on 12.10.2022 Rs. 82.74 Lakhs

2. Conversion amount of First Trench for 3,88,000 Warrants on 29.10.2022 Rs. 122.22 Lakhs.

There is no modification in the project and the fund utilized against the actual funds raised for the quarter ended 31<sup>st</sup> December, 2022 is enclosed herewith.

You are requested to take on record the same for your reference and record.

Thanking You, Yours Faithfully,

Yours Faithfully,
For. D & H INDIA LIMITED

CS DA IFSH SEN

COMPANY SECRETARY COMPLIANCE OFFICER

Encl: Statement of Deviation

H. O. & Correspondence Address: Plot 'A', Sector 'A', Industrial Area, Sanwer Road, INDORE - 452 015 (M.P.) INDIA Ph.: +91-731-2973501, 2973101 Email: ho@dnhindia.com





## STATEMENT-1

Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the

Ouarter ended 31,12,2022

	Quarter ended 31.12.2022									
	Name of Listed Er		D & H India Limited							
	Mode of Fund Rai		CIN: L28900MH1985PLC035822 Preferential Issue							
	Date of Fund Rais	Date of Fund Raising			12/10/2022					
	Amount Raised				Rs. 82.74 Lakh					
	Timount Ruised					agained Da 10.50	per warrant towards			
	9 2			the unfront	amount	of warrants of Ps	12 on total 7.99.000			
٠				the upfront amount of warrants of Rs. 42 on total 7,88,000 converted into equity shares on more than one trench.						
	Report filed for Qu	arter ended	d	31/12/2022						
	Monitoring Agency			Not Applicable						
	Monitoring Agency Name, if applicable			Not Applicable						
	Is there a Deviation	Is there a Deviation / Variation in use of			No					
	No funds raised	No funds raised								
	If yes, whether the	same is pu	rsuant to	Not Applica	able					
	change in terms of	a contract	or objects,							
	which was approve	ed by the sh	areholders			9				
	If Yes, Date of sha	reholder A	pproval		Not Applicable					
	Explanation for the	Deviation	/ Variation	Not Applica						
		Comments of the Audit Committee after			There is no deviation/variation in the utilization of funds					
		eview			against the stated objects.					
	Comments of the a	Comments of the auditors, if any			Not Applicable					
	Objects for which t		The objective of the issues are:							
	and where there ha	viation, in	(a) To augment the networth of the company and to							
	the following table		broad base the capital structure of the company							
			required for its business growth.							
					(b) To meet working capital requirements.					
	T				(c) To meet the long-term funds requirement of the					
1					company (d) General corporate Purposes					
1					(e) Issue related expenses.					
1										
İ	Original Object	Modifie	Original	Modified	Funds	Amount of	(Rs. in Lakhs) Remarks, if any			
1	g	d	Allocation	Allocation,	utilize	Deviation/Variat	Kemarks, ii any			
		Object,		if any	d	ion for the				
1		if any		11 1111		quarter				
1				3 .		according to the	=			
ı				4		applicable				
						project				
	The objective of	N.A.	330.96	0.00	*82.74	0.00	There is no			
	the issues are:		2				deviation in the			
	(a) To					-	utilization of			
1	augment the		* *		2	2	fund. The fund			
	networth of the			10			has been			
	company and to			ë			deployed as per			
L	broad base the						the objectives of			
	(/ NIA)									

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capital structure					the issue.
of the company					<
required for its					
business					*
growth.				8	
(b) To meet	10				
working capital			w _ V		
requirements.	2				
(c) To meet			-		
the long-term	3				
funds	¥.				
requirement of	s			* -	
the company	×			* #	
(d) General		10			*
corporate					
Purposes				r	
(e) Issue related					
expenses.					
*T11:1-4-1		7 7	7		

FOR, D & H INDIA LIMITED

RAJESH SEN

COMPANY SECRETARY &

COMPLIANCE OFFICER

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

<sup>\*</sup>The consolidated amount raised and utilized.



## STATEMENT-II

Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the
Ouarter ended 31.12.2022

Quarter ended 31.12.2022									
Name of Listed En	Name of Listed Entity			D & H India Limited					
	-				CIN: L28900MH1985PLC035822				
	Mode of Fund Raising				Preferential Issue				
	ate of Fund Raising			29.10.20222					
Amount Raised	Amount Raised				Rs. 122.22 Lakh				
			(The compa	(The company has received Rs. 31.50 on conversion of each					
			warrant into equity shares for 3,88,000 out of total 7,88,000						
	-		warrants issued.						
Report filed for Qu			31/12/2022						
Monitoring Agency			Not Applicable						
Monitoring Agency	applicable	Not Applicable							
	Is there a Deviation / Variation in use of			No ·					
	No funds raised			A					
	If yes, whether the same is pursuant to			able					
	change in terms of a contract or objects,								
which was approve						· el			
If Yes, Date of sha			Not Applica						
Explanation for the			Not Applica		2	5 D			
	Comments of the Audit Committee after			There is no deviation/variation in the utilization of funds					
review			against the stated objects.						
	Comments of the auditors, if any Objects for which funds have been raised				Not Applicable				
					The objective of the issues are:				
and where there ha		viation, in	(a) To augment the net worth of the company and to						
the following table		broad base the capital structure of the company							
= 25		required for its business growth.							
F 5 11		(b) To meet working capital requirements.							
2. 2		(c) To meet the long-term funds requirement of the company							
2 8	g * 1				(d) General corporate Purposes				
				(a) General corporate Purposes (e) Issue related expenses.					
	r ye								
Original Object	Modifie	Original	Modified	Funds		(Rs. in Lakhs)			
original Object	d	Allocation	Allocation	utilized	Amount of Deviation/Vari	Remarks, if any			
	Object,	Milocation	, if any	utilized	ation for the				
×	if any		, ii aiiy		quarter the				
				19	according to				
				*	the applicable				
· ·			Ä		project				
The objective of	0	330.96	0.00	*122.22	0.00	There is no			
the issues are:	,				5.00	deviation in the			
(a) To augment						utilization of			
the networth		12				fund. The fund			
of the			£)	7.		has been			
company	8.0					deployed as per			
and to broad					* ;	the objectives of			

H. O. & Corres

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base the	<b>8</b> )					the issue.
capital			15			
structure of		-				,
the company						a
required for						(**
its business						
growth.				β.		38
(b) To meet		22				14
working capital			2:			
requirements.			* "			
(c) To meet			5			
the long-term				- 1		
funds	- N				*	и , и
requirement of	4					
the company					э.	
(d) General		=		£	* a	
corporate						
Purposes						
(e) Issue related						
expenses.					61	. 1
*The consolidated	mount vais	ad and artilia	J			

\*The consolidated amount raised and utilized

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