D&H/CS/2023-24/41 Date: 12<sup>th</sup>August, 2023

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To,
The General Manager
DCS-CRD
BSE Ltd.
P.J. Towers
Dalal Street, Fort, Mumbai - 400001 (M.H.)

BSE Script ID: DHINDIA BSE Scrip Code: 517514

Subject: Submission of the Statement of Deviation pursuant to Regulation 32(1) for the Quarter ended 30<sup>th</sup> June, 2023 as per SEBI (LODR) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 issued by the SEBI titled "Format on Statement of Deviation or Variation for proceeds of preferential issue."

We are pleased to submit Statement of raising of funds towards the, (a)To augment the networth of the company and to broad base the capital structure of the company required for its business growth;(b) To meet working capital requirements;(c) To meet the long-term funds requirement of the company;(d) General corporate Purposes; and (e) Issue related expenses.

The Company has issued convertible 7,88,000 warrants of Rs. 42/- convertible into equity shares of Rs. 10/- each at a premium of Rs. 32/- per share. Out of which the Company has generated and utilized the following fund during the quarter ended 30<sup>th</sup> June, 2023

- 1. Upfront amount at the time of issuance of warrants on 12.10.2022 Rs. 82.74 Lakhs
- 2. Conversion amount of First Trench for 3,88,000 Warrants on 29,10,2022 Rs. 122,22 Lakhs.
- 3. Conversion amount of Second and final Trench for 4,00,000 Warrants on 23.05.2023 Rs. 126.00 Lakhs.

There is no modification in the project and the fund utilized against the actual funds raised. You are requested to take on record the same for your reference and record.

Thanking You Yours Faithfully

For, D & H INDIA LIMITED

CS RAJESH SEN

COMPANY SECRETARY

**COMPLIANCE OFFICER** 

Encl: Statement of Deviation

H. O. & Correspondence Address: Plot 'A', Sector 'A', Industrial Area, Sanwer Road, INDORE - 452 015 (M.P.) INDIA Ph.: +91-731-2973501, 2973101 Email: ho@dnhindia.com



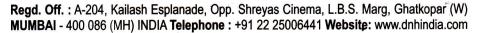
## STATEMENT-1

Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the Quarter ended 30/06/2023

			<u>ended 30/</u>	06/2023		×		
Name of Listed Ent		D & H India Limited						
~ ×			CIN: L28900MH1985PLC035822					
Mode of Fund Raising			Preferential Issue					
Date of Fund Raisin		12/10/2022						
Amount Raised	:		Rs. 82.74 La	kh				
v.			(The compa	ny has rece	eived Rs. 10.50 p	er warrant towards		
						2/- on total 7,88,000		
a a			warrants co	nverted int	o equity shares	on more than one		
			trench.					
Report filed for Qua	arter ended		30/06/2023		8			
Monitoring Agency	1		Not Applica	ble				
Monitoring Agency		pplicable	Not Applica					
Is there a Deviation			No		a a			
No funds raised								
If yes, whether the	same is pur	suant to	Not Applica	ble				
change in terms of			11					
which was approve								
If Yes, Date of shar			Not Applica	ble				
Explanation for the			Not Applica					
Comments of the A					variation in the	utilization of funds		
review			against the s					
Comments of the au	uditors, if a	nv	Not Applicable					
Objects for which f			The objective of the issues are:					
and where there has			(a) To augment the networth of the company and to					
the following table						e of the company		
and some many and a					business growth.			
					ng capital requiren	nents.		
0					requirement of the			
				pany		•		
			(d) Gen	eral corpora	ate Purposes			
			(e) Issue	e related ex	penses.	•		
			There is no	deviation a	it all.	(Rs. in Lakhs)		
Original Object	Modifie	Original	Modified	Funds	Amount of	Remarks, if any		
	d	Allocation	Allocation,	utilized.	Deviation/Vari	* · · · · · · · · · · · · · · · · · · ·		
	Object,	(Rs.in	if any	(Rs.in	ation for the			
	if any	Lakhs)		Lakhs)	quarter	2		
					according to			
					the applicable			
6	a				project	· · · · · · · · · · · · · · · · · · ·		
The objective of	N.A.	330.96	0.00	*82.74	0.00	There is no		
the issues are:		*		a		deviation in the		
(a) To				9		utilization of		
augment the						fund. The fund		
networth of the			0		W.	has been		
company and to				-	7	deployed as per		
broad base the		¥ .			e e	the objectives of		
capital structure	a	2				the issue.		
of the company				2 1 2	NI NI	8		

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required for its						
business	e					
growth.		,				
(b) To meet	-					¥
working capital		81				
requirements.						
(c) To meet					<	11
the long-term					le)	*
funds	0	a a	15			
requirement of			2			* ·
the company	*					41
(d) General	IS			a a	,	
corporate						, and the second
Purposes						
(e) Issue related	6)				** ***********************************	
expenses.						
0						

\*The consolidated amount raised and utilized.

FOR, D & H INDIA LIMITED

RAJESH SEN

COMPANY SECRETARY &

**COMPLIANCE OFFICER** 

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

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ISO 9001 : 2015



## STATEMENT-II

Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the Quarter

			ended 30/06	5/2023				
Name of Listed Entity			D & H India Limited					
			CIN: L2890	CIN: L28900MH1985PLC035822				
Mode of Fund Raising			Preferential	Preferential Issue				
Date of Fund Rais	sing		29.10.2022					
Amount Raised			Rs. 122.22	Lakhs				
*				(The company has received Rs.31.50 each on conversion				
1			of 3,88,000	of 3,88,000warrants into equity shares out of total				
	3		7,88,000 warrants issued.)					
Report filed for Q			30/06/2023					
Monitoring Agenc			Not Applica	Not Applicable				
Monitoring Agenc	y Name, if a	pplicable	Not Applica	ıble	31.			
Is there a Deviation	n / Variation	in use of No	No					
funds raised		-						
If yes, whether the			Not Applica	ble				
change in terms of								
which was approve	ed by the sha	reholders			×			
If Yes, Date of sha	reholder App	oroval	Not Applica					
Explanation for the	e Deviation/	Variation	Not Applica					
Comments of the	Audit Commi	ttee after	There is no	deviation/v	ariation in the utiliza	ation of funds		
review				against the stated objects.				
Comments of the a	uditors, if an	У	Not Applicable					
Objects for which	funds have be	een raised	The objective of the issues are:					
and where there ha	is been a devi	ation, in the	(a) To augment the net worth of the company and to					
following table			broa	broad base the capital structure of the company required for its business growth.				
			requ	ired for its	business growth.			
			(b) To n	neet workin	ng capital requiremen	ts.		
, and a second s			(c) 10 i	neet the lo	ng-term funds requir	rement of the		
			(d) Con	pany	ate Purposes			
a di			(e) Issue	e related ex	nerses			
			There is no			/Da :		
			Lakhs)	ucviation	at an.	(Rs. in		
Original Object	Modified	Original	Modified	Funds	Amount of	Remarks, if		
	Object, if	Allocation	Allocation,	utilized	Deviation/Variati	any		
a a	any	(Rs. In	if any	(Rs.in	on for the quarter			
	_	Lakhs)	,	Lakhs)	according to the			
	2				applicable project			
The objective of	0	330.96	0.00	*122.22	0.00	There is no		
the issues are:		9				deviation		
(a) To augment	140					in the		
the networth		a.	-		,	utilization		
of the	86		и		1 8	of fund.		
company	1	e Neg	×			The fund		
and to broad						has been		
base the			2		a v	deployed		
capital						as per the		
structure of				9	±	objectives		
the company				×		of the		

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required for					issue.
its business					
growth.					
(b) To meet			×		
working capital		a a			
requirements.		*			
(c) To meet	20				
the long-term					
funds					
requirement of					20
the company	5.	27			
(d) General	a *0				
corporate					9
Purposes	2			,	
(e) Issue related	×				
expenses.		30			

\*The consolidated amount raised and utilized

FOR, D & H INDIA LIMITED

RAJESH SEN

COMPANY SECRETARY

**COMPLIANCE OFFICER** 

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- (a) Deviation in the objects or purposes for which the funds have been raised or
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ISO 9001 : 2015

## **STATEMENT-III**

Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the Quarter ended 30/06/2023

			ended 30/06/					
Name of Listed Entity			D & H India Limited CIN: L28900MH1985PLC035822					
Mode of Fund Raising			Preferential Issue					
Date of Fund Raisi	2	23-05-2023						
Amount Raised			Rs. 126.00 L	akhs				
Timoditi Raised			Control Control Control Control Control		ived Rs 31 50 each or	conversion of		
·			remaining 4	The company has received Rs.31.50 each on conversion of remaining 4,00,000 warrants into equity shares out of total				
¥		7,88,000 warrants issued.)						
Report filed for Qu	arter ended	¥1	30-06-2023					
Monitoring Agency			Not Applicable					
Monitoring Agency	y Name, if ap	plicable	Not Applical					
Is there a Deviation	n / Variation	in use of No	No					
funds raised								
If yes, whether the	same is purs	uant to	Not Applical	ole				
change in terms of								
which was approve						8 .		
If Yes, Date of sha			Not Applical					
Explanation for the			Not Applical					
Comments of the A	Audit Commi	ttee after			variation in the utiliz	ation of funds		
review	11. 10		against the st		S			
Comments of the a			Not Applical					
Objects for which i			The objective of the issues are:					
and where there ha following table	s been a devi	ation, in the	(f) To augment the net worth of the company and to broad base the capital structure of the company					
lonowing table					business growth.	the company		
s *					g capital requirements			
¥)		,5			ong-term funds requi			
a A a a			com		ong-term rands requi	rement of the		
. * **					te Purposes			
			(j) Issue related expenses.					
			There is no			Rs. in Lakhs)		
Original Object	Modified	Original	Modified	Funds	Amount of	Remarks, if		
	Object, if		Allocation,	utilized	Deviation/Variation	any		
	any	(Rs.in	if any	(Rs.in	for the quarter			
		Lakhs)		Lakhs)	according to the			
TTI 1: .: C		220.06	0.00	442600	applicable project			
The objective of	0	330.96	0.00	*126.00	0.00	There is no		
the issues are:				2 5		deviation in		
(a) To augment the networth						the		
of the			8			utilization of		
company and		jó S				fund. The fund has		
to broad base						been		
the capital						deployed as		
structure of	5	. *	p 0		2 2	per the		
the company	5 0 X	a.	8.7		** a **,	objectives of		
required for its			i de de	9	v	the issue.		
business	a		· (a)	2				
					L	L		

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growth.				
(b) To meet				
working capital				
requirements.	=			
(c) To meet				
the long-term			g.	
funds	=		a 2	
requirement of	 8.0			
the company				©
(d) General			. *	*
corporate		a)		
Purposes				*
(e) Issue related	-			
expenses.	e e			

\*The consolidated amount raised and utilized

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